SILVERKEY
Medicaid Specialists

PLEASE PROVIDE AT LEAST ONE DOCUMENT FROM EACH OF THE FOLLOWING CATEGORIES:

1. PROOF OF AGE
- ☐ US Passport
- ☐ Birth Certificate
- ☐ Driver's License
- ☐ Baptismal Certificate

2. PROOF OF CITIZENSHIP
- ☐ US Passport
- ☐ Birth Certificate
- ☐ Naturalization Papers
- ☐ Alien Registration Card
- ☐ Final Adoption Decree

3. IDENTITY
- ☐ US Passport
- ☐ Photo License
- ☐ School ID
- ☐ US Military ID
- ☐ County ID

4. MARITAL STATUS
- ☐ Marriage Certificate
- ☐ Separation Papers
- ☐ Divorce Decree
- ☐ Spouse's Death Certificate

PLEASE PROVIDE ALL APPLICABLE DOCUMENTS FROM THE FOLLOWING CATEGORIES:

5. FINANCIAL RESOURCES
All Data Applicable to Resources owned in the last 5 years
- ☐ Checking Account Statements
- ☐ Savings Account Statements
- ☐ Money Market Accounts
- ☐ Certificates of Deposit
- ☐ Credit Union Accounts
- ☐ Stocks or Bonds
- ☐ Annuities
- ☐ IRA, 401K, 403B, Keogh Accts
- ☐ Title to Automobile & Value
- ☐ Deeds to Property Owned and Listing Agreement
- ☐ Property Proceeds / HUD-1
- ☐ Mortgages
- ☐ Special Needs Trusts
- ☐ Life Insurance Policies with Cash Value Statement
- ☐ Burial Plot Information
- ☐ Prepaid Funeral Contracts

6. INCOME
- ☐ Most Recent Pay Stubs
- ☐ Social Security Award Letter
- ☐ Railroad Retirement Award Letter
- ☐ Temp. Disability Check or Award Letter
- ☐ Pension Statement
- ☐ Unemployment Check Stub
- ☐ Support/Alimony Checks Or Court Order
- ☐ VA Award Letter
- ☐ SSI Award Letter

7. OTHER
- ☐ Social Security Card (front and back)
- ☐ Medicare Card (front and back)
- ☐ Additional Insurance Cards/RX Card
- ☐ Insurance Premium Bill or Payment Coupon
- ☐ POA
- ☐ Guardianship Documentation
- ☐ Tax Returns

SPOUSAL SCENARIOS PLEASE PROVIDE COPIES:
- ☐ Spouse's ID & Cards
- ☐ Electric Bills
- ☐ Real Estate Tax Bills
- ☐ Gas/Oil Bills
- ☐ All Income Verifications (Social Security Award Letter, Pension Stub, Etc.)
- ☐ Mortgage Statements
- ☐ Rent Receipts
- ☐ Water/Sewer Bills
- ☐ Home/Renter's Insurance

CALL NOW FOR YOUR FREE CONSULTATION 732.490.6331